

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Strategic Value Master Fund, Ltd.
Name of Transferee

Name and Address where notices to transferee should be sent:

c/o Strategic Value Partners LLC
100 West Putnam Avenue
Greenwich, CT 06830, USA
Attn: Marc Sileo

UBS AG London Branch
Name of Transferor

Court Claim # (if known): 16022
Amount of Claim as Filed: \$3,707,645.53
Amount of Claim Transferred: \$2,952,612.21
(79.635773865% of amount of claim as filed)
Date Claim Filed: 9/18/2009
Debtor: Lehman Brothers Holdings Inc.

Phone: 203-618-3574
Last Four Digits of Acct #: _____

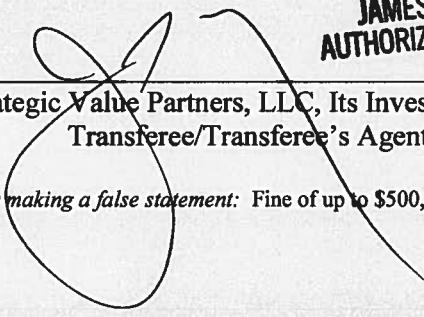
Phone: +44 (0) 20 7568 5566
Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

JAMES L. VARLEY
AUTHORIZED SIGNATURE

By: 

By: Strategic Value Partners, LLC, Its Investment Manager
Transferee/Transferee's Agent

Date: 3-Feb-2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.